



Infinity Financial LLC Asset Based Lending

Client Profile:

Potential Type of Business:

Manufacturers
Wholesalers
Retailers
Selected Service Companies
Medical Providers
Commercial Real Estate

Type of Loans: Revolving Lines of Credit.

Use of Asset Based Loan Facility:

Working Capital Growth
Refinancing existing bank lines
Acquisitions
Recapitalizations
Mergers
DIP Financing
Turnarounds

Transaction Size: \$500,000 to \$15 million or more.

Collateral Required: Accounts receivable and/or inventory. Fixed assets consisting of machinery and equipment and/or real estate, in conjunction with revolving current asset loans. Assets that represent adequate collateral values.

Advance Rates: Accounts receivable- up to 80% of eligible accounts receivable. Inventory- up to 65% of eligible inventory. Purchase orders- up to 65% of eligible PO.

Pricing: Prime plus pricing.

Term: One to three years.

Required information for consideration: Current accounts receivable aging report (A/R). Current accounts payable report (A/P). Detailed inventory report. Last year's company financials (P&L/ Balance Sheet). Recent appraisal for commercial real estate (if applicable). Interim financials (if available). Projections (if available). Current debt schedule.

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